National Bank of Canada (NBC) Acquisition Card Training

# SMART DATA Platform

The Smart Data platform is for use by cardholders and administrators.

**N.B.** You will need to log off the ESDC network temporarily in order to watch the YouTube videos.

Learn more about the **different features on transactions**.

View account statements: [https://youtu.be/jHtwap1W02g](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2FjHtwap1W02g&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310753865%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=v0uR4Un7svC5OuTjFGtyV3epEVvc3oBOp%2BJ9h7fXgic%3D&reserved=0)

View your transactions: [https://youtu.be/B0QlwEUpL8A](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2FB0QlwEUpL8A&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310753865%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=ost7OhV91nuu808jPBRcdePrgtk3qhBlaGT2CYW%2Fipo%3D&reserved=0)

Integrate your billing cycle: [https://youtu.be/qV9Jg-CJlHw](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2FqV9Jg-CJlHw&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310763854%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=QQ7bVcVwPVRKnxhqcTwog2Ux%2FrenbSJdaeejXZaRsYY%3D&reserved=0)

How to Self-service: [https://youtu.be/LDw-O8HR\_xk](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2FLDw-O8HR_xk&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310773847%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=jR4lzpv3xs%2BGauDPOiY%2BzMNChn2fH%2FfCrsiO5wLd10k%3D&reserved=0)

Roles: [https://youtu.be/29SAm2lYsAs](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2F29SAm2lYsAs&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310773847%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=hLe%2BUqHX0DpdHuxH9tVc6%2BnWuSi5lIRnjDRQ3m0mzj0%3D&reserved=0)

User and templates: [https://youtu.be/JQm97-hRtOk](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2FJQm97-hRtOk&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310783843%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=RLwTkQJ0HVZs1RmheahZjXfMbKWXJeb1y9s5BRR%2FrDc%3D&reserved=0)

User creation: [https://youtu.be/hksCYen9T\_w](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2FhksCYen9T_w&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310783843%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=z2AJc2CLExK1%2FwntwOPGntq55vBtHWZGB0PJpZYpyvU%3D&reserved=0)

Automated email: [https://youtu.be/\_YX0L3jrkCE](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2F_YX0L3jrkCE&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310793842%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=axiWlsFILnj0MCL1o48udEhgBIqVB9XLNb3PCzJaFcc%3D&reserved=0)

Learn more about **report creation and data extraction**.

Customize your reports: [https://youtu.be/F8r5FntbBMo](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2FF8r5FntbBMo&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310803830%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=wkV%2Bsyct7LzbcNmmBL0HiWGIjCo6Jz%2FSISRAdD9WPRs%3D&reserved=0)

Extract your reports: [https://youtu.be/zFvQVOevPnM](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2FzFvQVOevPnM&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310803830%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=Vj87fmUNZtkfrxvsc8%2B4oqf217U%2B9lrhCKRKawvFHF4%3D&reserved=0)

Receipt management: [https://youtu.be/MOVgpPUgVT4](https://can01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fyoutu.be%2FMOVgpPUgVT4&data=04%7C01%7CCaroline.DeTonnancourt%40bnc.ca%7Cda730d3f35bb49e98fbb08d9357f1c38%7Cc21157cabce341a88aa7a23c4639610a%7C0%7C0%7C637599642310813824%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C1000&sdata=nOGeFq5ZQTDqf5wVeh3%2FI5BYxyLIzACp3rCKfwLtids%3D&reserved=0)